



NORTH CAROLINA

Department of the Secretary of State

To all whom these presents shall come, Greetings:

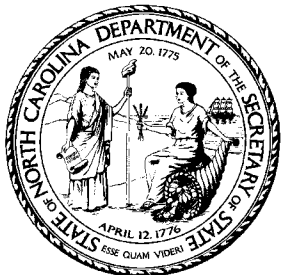
I, Elaine F. Marshall, Secretary of State of the State of North Carolina, do hereby certify the following and hereto attached to be a true copy of

ARTICLES OF RESTATEMENT

OF

DHIC, INC.

the original of which was filed in this office on the 23rd day of April, 2013.



Scan to verify online.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 11th day of May, 2018.

Elaine F. Marshall

Secretary of State

C201310801199

State of North Carolina
Department of the Secretary of StateARTICLES OF RESTATEMENT
FOR NONPROFIT CORPORATION

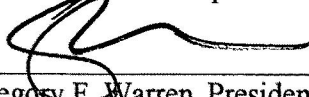
Pursuant to §55A-10-06 of the General Statutes of North Carolina, the undersigned corporation hereby submits the following for the purpose of amending and restating its Articles of Incorporation.

1. The name of the corporation is: DHIC, Inc.
2. The text of the Restated Articles of Incorporation is attached.
3. (*Check a, b, c, and/or d, as applicable.*)
 - a. _____ These Restated Articles of Incorporation were adopted by the board of directors and do not contain an amendment.
 - b. X These Restated Articles of Incorporation were adopted by the board of directors and contain an amendment not requiring member approval. (*Set forth a brief explanation of why member approval was not required for such amendment.*) The corporation does not have members.
 - c. _____ These Restated Articles of Incorporation contain an amendment requiring member approval, and member approval was obtained as required by Chapter 55A of the North Carolina General Statutes.
 - d. _____ These Restated Articles of Incorporation contain an amendment requiring approval by a person whose approval is required pursuant to N.C.G.S. §55A-10-30, and such approval was obtained.
4. These articles will be effective upon filing

This the 18th day of April, 2013.

DHIC, Inc.

Name of Corporation



Gregory E. Warren, President

**AMENDED AND RESTATED ARTICLES OF INCORPORATION
OF
DHIC, INC.**

THE UNDERSIGNED, being of the age eighteen (18) years or older, does make and acknowledge these Amended and Restated Articles of Incorporation for the purposes of amending and restating the corporation's Articles of Incorporation as provided in Chapter 55A of the General Status of North Carolina.

1. The name of the corporation is DHIC, Inc.
2. The corporation is a charitable or religious corporation within the meaning of N.C.G.S. §55A-1-40(4).
3. The period of duration of the corporation shall be perpetual.
4. The purposes for which the corporation is organized are:
 - (A) To expand opportunities available to residents of all counties in North Carolina, except Cherokee County, to obtain adequate low cost housing accommodations by providing information and housing counseling to low and moderate income families seeking to secure or retain decent, safe and affordable housing, and by constructing, rehabilitating and providing decent, safe and sanitary housing in all counties in North Carolina, except Cherokee County, for persons and families of low and moderate income who otherwise would not be able to find or afford a suitable place to live;
 - (B) To help relieve the poor, distressed, underprivileged, and indigent by enabling them to secure the basic human needs of decent shelter and thus to lessen the burdens of government and promote the social welfare;
 - (C) To provide such housing through rehabilitation of existing substandard buildings and construction of new facilities in the place of blighted structures or blighted vacant sites for the purpose of combating the deterioration of the community and contributing to its physical improvement; and,
5. And, in order to properly prosecute the purposes set forth above, the corporation shall have full power and authority to purchase, lease and otherwise acquire, hold, mortgage, convey and otherwise dispose of all kinds of property, real and personal, both in this State and in all other states, territories and dependencies of the United States; to borrow money and to give security therefore; to solicit and receive donations, bequests, devises and other gifts of money or property, either real or personal; and to administer and use the money and property of the corporation, and any and all income derived there from, for any one or more of the purposes specified in this paragraph 5 and generally to

perform all acts which may be deemed necessary or expedient for the proper and successful prosecution of the purposes for which the corporation is created; provided, however, that no such powers shall be exercised in a manner which is not consistent with Section 501(c)(3) of the Internal Revenue Code, as it may be amended from time to time.

6. The corporation shall have no members.
7. The method of election of the Directors shall be set forth in the bylaws of the corporation.
8. The corporation shall have power and authority to engage in lobbying and other similar political activity relevant to its purpose, but only to the extent permissible under Sections 501(c)(3) and 501(h) of the Internal Revenue Code.
9. The corporation shall distribute its income for each taxable year at such time and in such manner as not to become subject to tax on undistributed income imposed by Section 4942 of the Internal Revenue Code of 1986. The corporation shall not engage in any act of self-dealing as defined by Section 4943(c) of the Internal Revenue Code of 1986. The corporation shall not make any investments in such a manner as to subject it to tax under Section 4944 of the Internal Revenue Code of 1986.
10. The corporation shall have no power to declare dividends, and no part of its net earnings shall inure to the benefit of any member of the Board of Directors of the corporation or to any other private shareholder or individual.
11. No loans shall be made by the corporation to its officers or directors.
12. The affairs of the corporation shall be managed by the Board of Directors. The number and qualifications of the Directors, together with their terms of office, manner of election, change of number, filling of vacancies, and of newly created directorships, powers, duties, and liabilities shall, except as otherwise provided in the charter of the corporation or by the laws of the State of North Carolina, be as prescribed in the bylaws.
13. The address of the principal and registered office of the corporation is as follows:

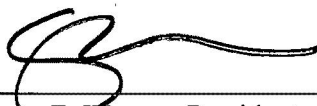
DHIC, Inc.
113 South Wilmington Street
Raleigh, Wake County, North Carolina 27601
14. The name of the registered agent of the corporation at the above address is:

Gregory F. Warren
15. In the event of the dissolution of the corporation, either voluntary or involuntary, all assets and property which remain after the discharge of the corporation's liabilities shall be paid over or distributed by the Board of Directors to one or more organizations which

satisfy the requirements of Section 501(c)(3), Internal Revenue Code, as amended from time to time, and shall be used or distributed for no other object or purpose whatsoever.

16. This corporation reserves the right to amend, alter, change or repeal any provisions contained in these Amended and Restated Articles of Incorporation in any manner now or hereafter prescribed by statute; provided, however that under no circumstances shall these Amended and Restated Articles of Incorporation be amended so that the corporation may operate other than for the charitable, scientific, literary or educational purposes, or so that directors or any other private individuals may participate in the distribution of the earnings, funds, or properties of this corporation.
17. Except to the extent that the North Carolina General Statutes prohibit such limitation or elimination of liability of directors for breaches of duty, no director of the corporation shall have any personal liability arising out of an action whether by or in the right of the corporation or otherwise for monetary damages for breach of any duty as a director. No amendment to or repeal of this article 17 shall apply to or have any effect on the liability or alleged liability of any director of the corporation for or with respect to any acts or omissions of such director occurring prior to such amendment or repeal. The provisions of this article 10 shall not be deemed to limit or preclude indemnification of a director by the corporation for any liability that has not been eliminated by the provisions of this article.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 18th day of April, 2013.



Gregory F. Warren, President